

Statement of Financial Results
for the Quarter and Year ended 31-03-2015

(₹ in Lakhs)

Sl. No.	Particulars	Unaudited for the Quarter ended			Audited for the Year ended	
		31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014
1.	Income from Operations:					
	a) Net Sales/Income from Operations (Net of Excise Duty)	8182.55	7135.87	9853.11	32129.14	37218.89
	b) Other Operating Income	209.40	257.04	88.32	923.06	292.92
	Total Income from Operations (Net)	8391.95	7392.91	9941.43	33052.20	37511.81
2.	Expenses:					
	a) Cost of Materials Consumed	5751.52	4759.72	7821.07	22774.07	26774.50
	b) Purchases of Stock-in-Trade	-	-	-	-	-
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(350.24)	412.41	(626.09)	(87.92)	(621.46)
	d) Employee Benefit Expenses	436.51	509.84	389.59	1987.71	1919.49
	e) Depreciation and Amortisation Expenses	169.67	165.69	275.72	666.77	1026.23
	f) Other Expenses	1548.92	1389.43	1671.82	5874.40	6799.74
	Total Expenses	7556.38	7237.09	9532.11	31215.03	35898.50
3.	Profit from Operations - before other income, finance costs and exceptional items (1 - 2)	835.57	155.82	409.32	1837.17	1613.31
4.	Other Income	75.16	49.58	65.87	236.31	190.31
5.	Profit from ordinary activities - before finance cost and exceptional items (3+4)	910.73	205.40	475.19	2073.48	1803.62
6.	Finance Costs	37.99	15.27	30.11	105.57	173.16
7.	Profit from ordinary activities - after finance costs but before exceptional items (5 - 6)	872.74	190.13	445.08	1967.91	1630.46
8.	Exceptional Items	-	-	-	-	-
9.	Profit Before Tax from ordinary activities (7 - 8)	872.74	190.13	445.08	1967.91	1630.46
10.	Tax Expenses	274.85	74.78	88.22	657.26	497.93
11.	Profit After Tax from ordinary activities (9 - 10)	597.89	115.35	356.86	1310.65	1132.53
12.	Extraordinary Items (Net of Tax)	-	-	-	-	-
13.	Net Profit for the period after Taxes (11 + 12)	597.89	115.35	356.86	1310.65	1132.53
14.	Paid-up Equity Share Capital (Face Value of ₹10 each)	888.12	888.12	888.12	888.12	888.12
15.	Reserve excluding Revaluation Reserves				13937.75	13310.55
16.	Earnings per Share - Basic and Diluted [Before and after extraordinary items (of ₹10 each)(not annualised)]	6.73	1.30	4.02	14.76	12.75

Select Information for the Quarter and Year ended 31-03-2015

PARTICULARS OF SHAREHOLDING						
A.	Public Shareholding					
	-Number of Shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
	-Percentage of Shareholding	44.98	44.98	44.98	44.98	44.98
2.	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered					
	-Number of Shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the Company)	55.02	55.02	55.02	55.02	55.02

Investor Complaints/Grievances for the Quarter ended 31-03-2015

	Pending at the beginning of the quarter	Received during the quarter	Disposed off during the quarter	Remaining unresolved at the end of the quarter
	NIL	10	10	NIL

Statement of Assets and Liabilities as at the end of the Year

EQUITY AND LIABILITIES			
A	Shareholders' Funds		
	a) Share Capital		888.16
	b) Reserves and Surplus		13937.75
			14825.91
		Sub-total	14198.71
2.	Non-current Liabilities		
	a) Deferred Tax Liabilities (net)		944.98
	b) Other long-term Liabilities		8.91
	c) Long-term Provisions		70.04
		Sub-total	1023.93
3.	Current Liabilities		
	a) Short-term Borrowings		1051.15
	b) Trade Payables		1009.29
	c) Other Current Liabilities		1393.80
	d) Short-term Provisions		5396.55
		Sub-total	8850.79
		TOTAL	24700.63
B	ASSETS		
1.	Non-current Assets		
	a) Fixed Assets		6796.97
	b) Non-current Investments		135.56
	c) Long-term Loans and Advances		639.80
		Sub-total	7572.33
2.	Current Assets		
	a) Current Investments		5.24
	b) Inventories		5550.37
	c) Trade Receivables		4775.63
	d) Cash and cash equivalents		700.82
	e) Short-term Loans and Advances		6011.29
	f) Other Current Assets		84.95
		Sub-total	17128.30
		TOTAL	24700.63

Segment-wise Revenue, Results and Capital Employed for the Quarter and Year ended 31-03-2015

Particulars	Unaudited for the Quarter ended			Audited for the Year ended	
	31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014
SEGMENT REVENUE					
Chemicals	6084.18	6058.50	7507.32	26090.22	28581.62
Soap	2973.99	2500.21	5074.05	12992.55	19898.19
Power Generation	795.56	640.93	904.15	2629.85	2820.22
Total	9854.13	9199.64	13485.52	41712.62	51300.03
Inter Segment Revenue	(1462.18)	(1806.73)	(3544.09)	(8660.42)	(13788.22)
Net Sales / Income from Operations	8391.95	7392.91	9941.43	33052.20	37511.81
SEGMENT RESULTS					
Chemicals	565.52	264.58	185.66	1635.75	1295.34
Soap	231.36	94.37	43.67	775.10	707.63
Power Generation	134.27	18.57	167.59	159.33	221.09
Total	931.15	377.52	396.92	2570.18	2224.06
Interest Income	60.16	33.04	35.21	148.98	126.94
Other Unallocable Expenditure	(80.58)	(205.16)	43.06	(645.68)	(547.38)
Net of Unallocable Income					
Interest Expenses	(37.99)	(15.27)	(30.11)	(105.57)	(173.16)
Total Profit before Tax	872.74	190.13	445.08	1967.91	1630.46
CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)					
Chemicals	9258.00	7965.95	8060.69	9258.00	8060.69
Soap	3562.23	3027.55	4248.39	3562.23	4248.39
Power Generation	3128.51	3328.07	3118.52	3128.51	3118.52
Others	(1122.83)	972.31	(1228.89)	(1122.83)	(1228.89)
Total	14825.91	15293.88	14198.71	14825.91	14198.71

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 25th May, 2015.
- The Board recommended a dividend of Rs.6 per share of Rs.10 each for the year 2014-15 for the approval of shareholders as compared to Rs. 5 per share during the previous year.
- Consequent to the applicability of Schedule-II of the Companies Act, 2013 w.e.f 1.4.2014, the company has computed depreciation based on useful lives as specified in Schedule II of the Companies Act, 2013. Had the company continued with the method providing depreciation based on the rates specified under schedule XIV of Companies Act, 1956 followed hitherto, the charge for the depreciation would have been higher by Rs.178.47 lakhs.
- The figures set out above for the three months ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2015 and the published unaudited year to date figures (regrouped) up to 31st December, 2014.
- No reserves have been created by revaluation.
- Previous year's figures have been regrouped wherever necessary.

Hyderabad
25-05-2015

For and on behalf of Board of Directors
J. MURALI MOHAN
Managing Director